

IN THE CIRCUIT COURT OF THE FIFTH JUDICIAL CIRCUIT  
IN AND FOR MARION COUNTY, FLORIDA

CASE NUMBER: \_\_\_\_\_

\_\_\_\_\_  
Petitioner,  
and

\_\_\_\_\_  
Respondent.

**PRETRIAL STATEMENT**  
**DISSOLUTION OF MARRIAGE**  
**(WITHOUT CHILDREN'S ISSUES)**

**I INFORMATION RE: PARTIES**

Name: \_\_\_\_\_ Education: \_\_\_\_\_

Address: \_\_\_\_\_ Age: \_\_\_\_\_ SS#: \_\_\_\_\_

\_\_\_\_\_ Phone #: \_\_\_\_\_

Date and Place of Marriage: \_\_\_\_\_

Date of Final Separation: \_\_\_\_\_

Are there any pre-nuptial or post-nuptial agreements? \_\_\_\_\_ Yes \_\_\_\_\_ No. If yes, attach  
agreement(s).

**II. INCOME**

Name and Address of Employer: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Gross Income: \_\_\_\_\_

**Financial Affidavit: A current, fully executed financial statement in accordance with the Florida Family Law Rules of Procedure shall be attached and must be provided to the other party.**

**III. ISSUES FRAMED BY THE PLEADINGS**

A. Court Resolution Not Required, Admissions or Stipulation

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

B. Court Resolution Required: (Description only - parenting time, time-sharing, alimony, division of assets and liabilities, etc.)

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_
- 4. \_\_\_\_\_
- 5. \_\_\_\_\_

C. Pending Motions (include date motion filed)

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

D. Requests for Judicial Notice

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_

E. Estimate of Time Needed for Trial \_\_\_\_\_

**IV. ALIMONY**

If alimony was requested in the pleadings, list amount requested and type (bridge-the-gap, durational, rehabilitative, permanent, lump-sum)

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**V. REAL ESTATE INTERESTS ACQUIRED DURING MARRIAGE**

Continue on separate page if necessary.

- 1) Legal Description \_\_\_\_\_  
\_\_\_\_\_
- (2) Purchase Price \_\_\_\_\_ (3) Value \_\_\_\_\_
- (4) Source of value \_\_\_\_\_ (5) Valuation Date \_\_\_\_\_
- (6) Liens/Amount and name(s) of obligated person(s) \_\_\_\_\_  
\_\_\_\_\_
- (7) Net Equity \_\_\_\_\_ (8) Opinion Source \_\_\_\_\_
- (9) Suggested disposition of property \_\_\_\_\_
- (10) Name(s) on title \_\_\_\_\_

**VI. REAL ESTATE INTERESTS ACQUIRED BEFORE THE MARRIAGE**

Continue on separate page if necessary

- (1) Legal Description \_\_\_\_\_  
\_\_\_\_\_
- (2) Purchase Price \_\_\_\_\_ (3) Value \_\_\_\_\_
- (4) Source of value \_\_\_\_\_ (5) Valuation Date \_\_\_\_\_
- (6) Liens/Amount and name(s) of obligated person(s) \_\_\_\_\_  
\_\_\_\_\_
- (7) Net Equity \_\_\_\_\_ (8) Opinion Source \_\_\_\_\_

(9) Suggested disposition of property \_\_\_\_\_

(10) Name(s) on Title \_\_\_\_\_

**VII. INTANGIBLE PERSONAL PROPERTY ACQUIRED DURING THE MARRIAGE**

Continue on separate page if necessary.

(1) Description \_\_\_\_\_

(2) Purchase Price \_\_\_\_\_ (3) Value \_\_\_\_\_

(4) Source of Value \_\_\_\_\_ (5) Valuation Date \_\_\_\_\_

(6) Liens/Amount \_\_\_\_\_

(7) Tax Consequences \_\_\_\_\_

(8) Net Equity \_\_\_\_\_ (9) Opinion Source \_\_\_\_\_

(10) Suggested disposition of property \_\_\_\_\_

(11) Name(s) on title \_\_\_\_\_

**VIII. INTANGIBLE PERSONAL PROPERTY ACQUIRED BEFORE THE MARRIAGE**

Continue on separate page if necessary.

(1) Description \_\_\_\_\_

(2) Purchase Price \_\_\_\_\_ (3) Value \_\_\_\_\_

(4) Source of Value \_\_\_\_\_ (5) Valuation Date \_\_\_\_\_

(6) Liens/Amount \_\_\_\_\_

(7) Tax Consequences \_\_\_\_\_

(8) Net Equity \_\_\_\_\_ (9) Opinion Source \_\_\_\_\_

(10) Suggested disposition of property \_\_\_\_\_

(11) Name(s) on title \_\_\_\_\_

**IX. TANGIBLE PERSONAL PROPERTY ACQUIRED DURING THE MARRIAGE**

List all items that must be divided in the event of a disagreement. If parties have agreed to distributions, the property may be lumped together and valued. For example: household furnishings, \$2,000.00. (Continue on separate page if necessary)

Item	Description	Fair Market Value	Debt Against Title	Suggested Distribution
1 .				
2 .				
3 .				
4 .				
5 .				
6 .				
7 .				

**X TANGIBLE PERSONAL PROPERTY ACQUIRED BEFORE THE MARRIAGE**

Continue on separate page if necessary.

Item	Description	Fair Market Value	Debt Against Title	Suggested Distribution
1 .				
2 .				
3 .				
4 .				
5 .				
6 .				
7 .				

**XI. LIABILITIES OR DEBTS INCURRED DURING THE MARRIAGE**

Continue on separate page if necessary.

Description	Security	Monthly Payment	Principal Balance	Responsibility (H/W/Joint/Disputed)	Suggested Distribution
1.					
2.					
3.					

4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_

**XII. RETIREMENT PLANS**

List all retirement plan, pensions, profit sharing, annuity, deferred compensation and/or insurance plan whether vested or non-vested. Identify plan; present owner; the name and address of the plan administrator, if any; the present value; your interest in the plan; and the suggested disposition.

	<u>Plan</u>	<u>Present Value</u>	<u>Interest Claimed by each party</u>	<u>Suggested Distribution</u>
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____

**XIII. LIFE INSURANCE**

Indicate type of coverage: Term (T), Straight Life (SL), or Other (O)

<u>Name and Address of Company</u>	<u>Face Amount</u>	<u>Cash Surrender Value</u>	<u>Type</u>
_____	_____	_____	_____
_____	_____	_____	_____

**XIV. ATTORNEY'S FEES & COURT COSTS**

- A. Amount sought \_\_\_\_\_
- B. Estimate through conclusion of trial \_\_\_\_\_
- C. Motions filed wherein fees requested or Orders entered wherein jurisdiction reserved to determine fees and costs \_\_\_\_\_

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**XV. TRIAL WITNESSES**

Continue on separate page if necessary.

Name and Address	Testimony Summary
1. _____ _____	_____ _____
2. _____ _____	_____ _____
3. _____ _____	_____ _____
4. _____ _____	_____ _____

**XVI. TRIAL EXHIBITS**

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Continue on separate page if necessary.

**Copies of the Trial Exhibits shall be attached to the Pre-Trial Statement provided to the other party. DO NOT attach copies of the exhibits to the Pre-Trial Statement filed with the Clerk of Court.**

**Description**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_

7. \_\_\_\_\_

8. \_\_\_\_\_

**CERTIFICATE OF SERVICE**

I certify that a copy of this document was ( ) mailed ( ) faxed and mailed ( ) e-mailed ( ) hand-delivered to the person(s) listed below on (date) \_\_\_\_\_

**Other party or his/her attorney:**

Printed Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

Designated E-mail Address(es): \_\_\_\_\_

Dated: \_\_\_\_\_

\_\_\_\_\_  
Signature of Party or his/her attorney

Printed Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

Designated E-mail Address(es): \_\_\_\_\_

\_\_\_\_\_

**IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW:**

[fill in all blanks] This form was prepared for the: {choose only one} ( ) Petitioner ( ) Respondent

This form was completed with the assistance of: {name of individual} \_\_\_\_\_

{name of business} \_\_\_\_\_

{address} \_\_\_\_\_

{city} \_\_\_\_\_, {state} \_\_\_\_\_, {zip code} \_\_\_\_\_, {telephone number} \_\_\_\_\_