

IN THE CIRCUIT COURT OF THE FIFTH JUDICIAL CIRCUIT
IN AND FOR MARION COUNTY, FLORIDA

CASE NUMBER: _____

Petitioner,
and

Respondent.

PRETRIAL STATEMENT
DISSOLUTION OF MARRIAGE
(ACTIONS INVOLVING PARENTING ISSUES)

I INFORMATION RE: PARTIES

Name: _____ Education: _____

Address: _____ Age: _____ SS#: _____

_____ Phone #: _____

Date and Place of Marriage: _____

Date of Final Separation: _____

Are there any pre-nuptial or post-nuptial agreements? _____ Yes _____ No. If yes, attach
agreement(s).

II. INCOME

Name and Address of Employer: _____

Gross Income: _____

Financial Affidavit: A current, fully executed financial statement in accordance with the Florida Family Law Rules of Procedure shall be attached and must be provided to the other party.

III. CHILDREN

Child(ren):

<u>Names</u>	<u>Date of birth</u>	<u>Present Residence</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

A. PARENT STABILIZATION CLASS

Each parent shall file proof that they have completed the Parent Education and Family Stabilization class ordered by the Court.

B. CURRENT ACCESS AND PARENTING TIME

Describe the access and parenting time since separation and since filing of the petition, if different.

C. PROPOSED TIME-SHARING SCHEDULE

Describe your proposed time-sharing schedule with the minor child(ren). (Attach a proposed Parenting Plan)

D. INSURANCE

List name of insurance company or if Medicaid, the policy number, and the costs, if any.

E. CHILD CARE COSTS

List name of child care provider and costs.

F. CHILD SUPPORT GUIDELINES WORKSHEET

Each parent shall attach a Child Support Guidelines Worksheet or a written agreement for payment of child support.

IV ISSUES FRAMED BY THE PLEADINGS

A. Court Resolution Not Required, Admissions or Stipulation

- 1. _____
- 2. _____
- 3. _____

B. Court Resolution Required: (Description only - parenting time, time-sharing, alimony, division of assets and liabilities, etc.)

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____

C. Pending Motions (include date motion filed)

- 1. _____
- 2. _____
- 3. _____

D. Requests for Judicial Notice

- 1. _____

2. _____

3. _____

E. Estimate of Time Needed for Trial _____

V. ALIMONY

If alimony was requested in the pleadings, list amount requested and type (bridge-the-gap, durational, rehabilitative, permanent, lump-sum)

VI. REAL ESTATE INTERESTS ACQUIRED DURING MARRIAGE

Continue on separate page if necessary.

1) Legal Description _____

(2) Purchase Price _____ (3) Value _____

(4) Source of value _____ (5) Valuation Date _____

(6) Liens/Amount and name(s) of obligated person(s) _____

(7) Net Equity _____ (8) Opinion Source _____

(9) Suggested disposition of property _____

(10) Name(s) on title _____

VII. REAL ESTATE INTERESTS ACQUIRED BEFORE THE MARRIAGE

Continue on separate page if necessary

(1) Legal Description _____

(2) Purchase Price _____ (3) Value _____

(4) Source of value _____ (5) Valuation Date _____

(6) Liens/Amount and name(s) of obligated person(s) _____

(7) Net Equity _____ (8) Opinion Source _____

(9) Suggested disposition of property _____

(10) Name(s) on Title _____

VIII. INTANGIBLE PERSONAL PROPERTY ACQUIRED DURING THE MARRIAGE

Continue on separate page if necessary.

(1) Description _____

(2) Purchase Price _____ (3) Value _____

(4) Source of Value _____ (5) Valuation Date _____

(6) Liens/Amount _____

(7) Tax Consequences _____

(8) Net Equity _____ (9) Opinion Source _____

(10) Suggested disposition of property _____

(11) Name(s) on title _____

IX. INTANGIBLE PERSONAL PROPERTY ACQUIRED BEFORE THE MARRIAGE

Continue on separate page if necessary.

(1) Description _____

(2) Purchase Price _____ (3) Value _____

(4) Source of Value _____ (5) Valuation Date _____

(6) Liens/Amount _____

(7) Tax Consequences _____

(8) Net Equity _____ (9) Opinion Source _____

(10) Suggested disposition of property _____

(11) Name(s) on title _____

X. TANGIBLE PERSONAL PROPERTY ACQUIRED DURING THE MARRIAGE

List all items that must be divided in the event of a disagreement. If parties have agreed to distributions, the property may be lumped together and valued. For example: household furnishings, \$2,000.00. (Continue on separate page if necessary)

Item	Description	Fair Market Value	Debt Against Title	Suggested Distribution
1 .	_____	_____	_____	_____
2 .	_____	_____	_____	_____
3 .	_____	_____	_____	_____
4 .	_____	_____	_____	_____
5 .	_____	_____	_____	_____
6 .	_____	_____	_____	_____
7 .	_____	_____	_____	_____

XL TANGIBLE PERSONAL PROPERTY ACQUIRED BEFORE THE MARRIAGE

Continue on separate page if necessary.

Item	Description	Fair Market Value	Debt Against Title	Suggested Distribution
1 .	_____	_____	_____	_____
2 .	_____	_____	_____	_____
3 .	_____	_____	_____	_____
4 .	_____	_____	_____	_____
5 .	_____	_____	_____	_____
6 .	_____	_____	_____	_____
7 .	_____	_____	_____	_____

XII. LIABILITIES OR DEBTS INCURRED DURING THE MARRIAGE

Continue on separate page if necessary.

<u>Description</u>	<u>Security</u>	<u>Monthly</u> <u>Payment</u>	<u>Principal</u> <u>Balance</u>	<u>Responsibility</u> <u>(H/W/Joint/Disputed)</u>	<u>Suggested</u> <u>Distribution</u>
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- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____
- 6. _____
- 7. _____
- 8. _____

XIII. RETIREMENT PLANS

List all retirement plan, pensions, profit sharing, annuity, deferred compensation and/or insurance plan whether vested or non-vested. Identify plan; present owner; the name and address of the plan administrator, if any; the present value; your interest in the plan; and the suggested disposition.

<u>Plan</u>	<u>Present Value</u>	<u>Interest Claimed by each party</u>	<u>Suggested Distribution</u>
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- 1. _____
- 2. _____
- 3. _____

XIV. LIFE INSURANCE

Indicate type of coverage: Term (T), Straight Life (SL), or Other (O)

<u>Name and Address</u> <u>of Company</u>	<u>Face Amount</u>	<u>Cash Surrender</u> <u>Value</u>	<u>Type</u>
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XV. ATTORNEY'S FEES & COURT COSTS

- A. Amount sought _____
- B. Estimate through conclusion of trial _____
- C. Motions filed wherein fees requested or Orders entered wherein jurisdiction reserved to determine fees and costs _____

XVI. TRIAL WITNESSES

Continue on separate page if necessary.

	Name and Address	Testimony Summary
1	_____ _____	_____ _____
2	_____ _____	_____ _____
3	_____ _____	_____ _____
4	_____ _____	_____ _____

XVII. TRIAL EXHIBITS

Continue on separate page if necessary.

Copies of the Trial Exhibits shall be attached to the Pre-Trial Statement provided to the other party. DO NOT attach copies of the exhibits to the Pre-Trial Statement filed with the Clerk of Court.

Description

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____
- 6. _____
- 7. _____
- 8. _____

CERTIFICATE OF SERVICE

I certify that a copy of this document was () mailed () faxed and mailed () e-mailed () hand-delivered to the person(s) listed below on (date) _____

Other party or his/her attorney:

Printed Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
Designated E-mail Address(es): _____

Dated: _____

Signature of Party or his/her attorney
Printed Name: _____
Address: _____
City, State, Zip: _____
Telephone Number: _____
Fax Number: _____
Designated E-mail Address(es): _____

IF A NONLAWYER HELPED YOU FILL OUT THIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW:

[fill in all blanks] This form was prepared for the: *{choose only one}* () Petitioner () Respondent

This form was completed with the assistance of: {name of individual} _____

{name of business} _____

{address} _____

{city} _____ , {state} _____ , {zip code} _____ , {telephone number} _____